

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-11354 Chapter 11

☒ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Park Overlook, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 03-0435874

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

1938 Webster Avenue
Bronx, NY 10457

Number, Street, City, State & ZIP Code

Bronx

County

PO Box 609, Colfax, NC 27235

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Park Overlook, LLC**
Name

Case number (if known) 16-11354

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Dawn Hotel of NY, LLC		Relationship	Affiliate
District	SDNY	When	05/12/2016	Case number, if known 16-11355

Debtor **Park Overlook, LLC**
NameCase number (if known) **16-11354****11. Why is the case filed in this district?***Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Park Overlook, LLC**
NameCase number (if known) **16-11354****Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/12/2016
MM / DD / YYYY**X** Gordon Duggins
Signature of authorized representative of debtor

Title MemberGordon Duggins
Printed name**18. Signature of attorney****X** Adrienne Woods
Signature of attorney for debtorDate 05/12/2016
MM / DD / YYYYAdrienne Woods
Printed nameThe Law Offices of Adrienne Woods, P.C.
Firm name459 Columbus Avenue
#314
New York, NY 10024

Number, Street, City, State & ZIP Code

Contact phone 212-634-4459Email address Adrienne@woodslawpc.com4356770

Bar number and State

Fill in this information to identify the case:

Debtor name **Park Overlook, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
 Case number (if known): **16-11354**

☒ Check if this is an
 amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
-NONE-						

A&A ELECTRICAL CORPORATION
115 CHASE AVENUE
YONKERS, NY 10703

ALLSTATE SPRINKLER
1869 WHITE PLAINS ROAD
BRONX, NY 10462-1489

BARCLAY DAMON
PO BOX 1265
ALBANY, NY 12201-1265

BARRETO PEST CONTROL
PO BOX 433
YONKERS, NY 10703

BUDGET SALES COMPANY
418 E. TREMONT AVENUE
BRONX, NY 10457

C&C HARDWARE, INC.
1809 AMSTERDAM AVENUE
NEW YORK, NY 10031

CONSOLIDATED EDISON
PO BOX 1702
NEW YORK, NY 10116-1702

CROKER FIRE DRILL CORPORATION
PO BOX 368
ISLIP TERRACE, NY 11752-0368

DEPT. OF HPD C/O
TRAVIS J. ARRINDELL, ESQ.
100 GOLD STREET, 6TH FLOOR
NEW YORK, NY 10038

ENVIRONMENTAL CONTROL BOARD
PO BOX 2307
NEW YORK, NY 10272

GOLDBERG CONSULTING
623 EAGLE ROCK AVENUE
WEST ORANGE, NJ 07052

JACK JAFFA & ASSOCIATES
147 PRINCE STREET
BROOKLYN, NY 11201

NY WATER MANAGEMENT, INC.
PO BOX 190727
BROOKLYN, NY 11219

NYC WATER BOARD
PO BOX 11863
NEWARK, NJ 07101

PARK OVERLOOK, INC.
1009 E. 14TH STREET
BROOKLYN, NY 11230

ROBINSON BROG LEINWAND
GREENE GENOVESE
875 THIRD AVENUE
NEW YORK, NY 10022-0123

STATE OF NEW YORK
OFFICE OF THE ATTORNEY GENERAL
THE CAPITOL
ALBANY, NY 12224-0341

TRUST SECURITY
12 MELANEY DRIVE
MONSEY, NY 10952

TVT CAPITAL, LLC
8 HUNTERS LANE
ROSLYN, NY 11576

YELLOWSTONE CAPITAL
160 PEARL STREET
NEW YORK, NY 10005

**United States Bankruptcy Court
Southern District of New York**

In re **Park Overlook, LLC**

Debtor(s)

Case No.
Chapter

16-11354

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Park Overlook, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

LBSZ Management LLC - 50%

Double D Ventures Inc. - 50%

☐ None [*Check if applicable*]

05/12/2016
Date

/s/ Adrienne Woods
Adrienne Woods 4356770
Signature of Attorney or Litigant
Counsel for **Park Overlook, LLC**
The Law Offices of Adrienne Woods, P.C.
459 Columbus Avenue
#314
New York, NY 10024
212-634-4459 Fax:212-634-4462
Adrienne@woodslawpc.com